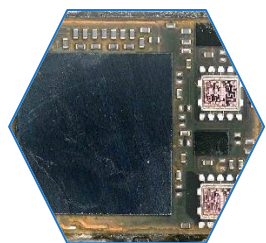
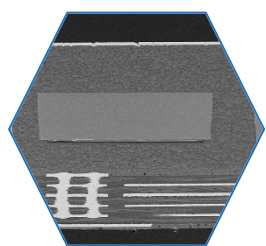
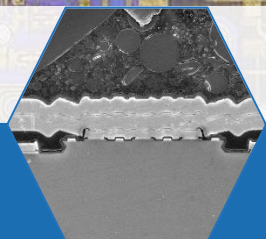


## RF Front-End Module Comparison 2021 – Volume 4 - Focus on Wi-Fi 6/6E

*Technical and cost overview of the latest radio frequency connectivity front-end technologies, with a deep analysis of Wi-Fi 6/6E architecture.*



**Title:** RF Front-End Module Comparison 2021 - Volume 4 – Focus on Wi-Fi 6/6E

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Each year, System Plus Consulting opens hundreds of front-end modules (FEMs) and components in select flagship smartphones to provide an overview of the radio frequency (RF) FEM market. Gathering the information into one report offers an opportunity to track the evolution of this technology market.

This year, System Plus Consulting proposes different volumes of technical and cost comparisons of smartphones' RFFEM. Each report focuses on a specific subject: this can be a player's evolution, a specific technology, or a comparison of flagship devices.

This fourth volume provides insights into technology and cost data for Wi-Fi chipsets – specifically, the SoC, FEMs, and several components found in four of the latest smartphones: the Huawei P50 Pro, iPhone 13 Pro Max, Samsung Galaxy S21 5G, and Xiaomi Mi 11 Ultra. This report features a comprehensive overview of the connectivity architecture on the market, comparing Wi-Fi AC (aka 5.0) to Wi-Fi AX (aka 6/6E). As the architecture is central on the SoC, PAs, switches, and LNAs, a detailed analysis (including a cross-section and technology analysis) is also provided. Furthermore, different choices of architecture are revealed between Mediatek, Broadcom, Qualcomm, and Huawei.

With teardowns of these smartphones, the main RF modules and components were extracted and physically analyzed –

from the output of the transceiver to the antenna. Packaging, sizes, and technologies were studied to provide a large panel of technical and economical choices, and an overview of the market is provided as well.

This report includes an overview of other flagship smartphones released by the end of 2020/beginning of 2021 and furnishes a statistical analysis for most of the connectivity modules. An explanation of the smartphone makers' choices and supplier tendencies is also provided. Analysis of front-end modules for LTE and 5G is not included in this report.

### COMPLETE TEARDOWN WITH:

- Detailed photos
- Precise measurements
- Module opening
- Die measurements
- Complete bills-of-materials for the modules
- Selected sip cross-sections
- Comparison between suppliers
- Comparison between oems
- Cost comparisons
- Detailed technical and cost analysis of 19 components
- Cost analysis of the main wi-fi 6/wi-fi 6E available on the market

## TABLE OF CONTENTS

### Overview / Introduction

### Company Profile

### Physical Comparison

- Area Distribution per Supplier & Function
- Area Distribution per Supplier & Function for Wifi 6/6E
- Die Design Win in Number & Area
- Die Distribution per Function
- Die Distribution per Function for Wifi 6/6E
- Filter Distribution per Smartphone: Technology and Substrate
- PA/LNA/Switch Distribution per Smartphone: Technology and Substrate
- Material Substrate Distribution per Smartphone

### Cost Comparison

- Cost Distribution per Supplier & Function

### Physical & Cost Analysis

- Huawei – Front-End Analysis
- Huawei P40 Pro vs. Huawei P50 pro - Archi. Wifi 6+
  - ✓ Hi1105v100 die analysis
  - ✓ Hi1105v100 vs. Hi1103v110
  - ✓ P50 Pro front-end analysis

- ✓ P40 Pro vs. P50 Pro chipset physical and cost breakdown
- Apple – Front-End Analysis
- iPhone 11 Pro Max vs. iPhone 12/13 Pro Max – Wifi 6
  - ✓ USI 339S00761 dies analysis
  - ✓ Iphone 13 pro max front-end analysis
  - ✓ Iphone 11 vs. Iphone 12/13 chipset physical and cost breakdown
- Samsung – Front-End Analysis
- Samsung Galaxy S20 Ultra 5G vs. Galaxy S21 Ultra 5G – Archi. Wifi 6 to 6E
  - ✓ SEMCO 2515D1 dies analysis
  - ✓ Galaxy S21 ultra 5G front-end analysis
  - ✓ S20 ultra 5G vs. S21 ultra 5G chipset physical and cost breakdown
- Xiaomi – Front-End Analysis
- Mi 10 Ultra vs. Mi 11 Ultra – Archi. Wifi 6 to 6E
- WCN6851 Analysis
  - ✓ Mi 11 ultra front-end analysis
  - ✓ Mi 10 ultra vs. Mi 11 ultra chipset physical and cost breakdown

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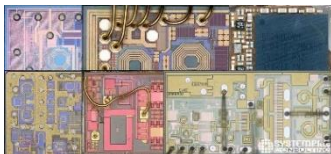


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## RELATED ANALYSES



### RF Front-End Module Comparison 2021 - Volume 3 – Focus on Samsung

*Evolutionary technical and cost comparison between the radio frequency front-end module technologies integrated in Samsung's 2019-2021 smartphone series.*  
December 2021



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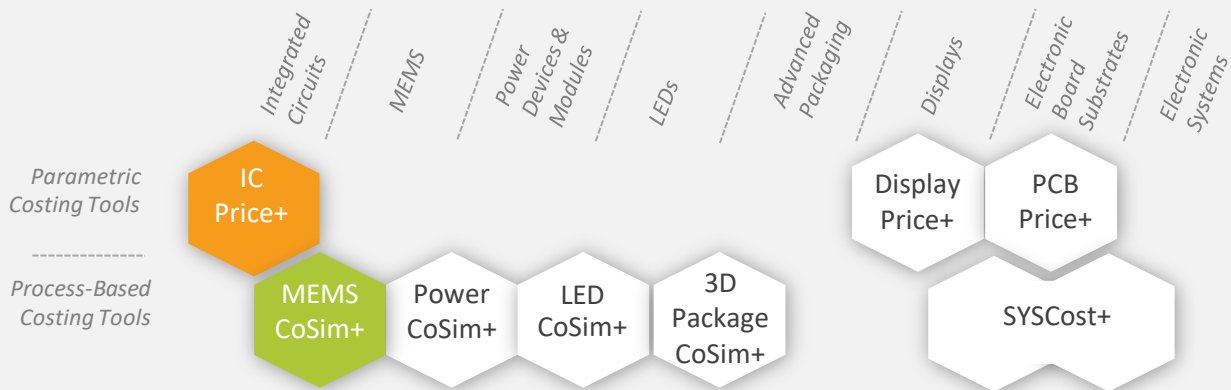
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June 2021

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### MEMS CoSim+

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## 1. SCOPE

**1.1** The Contracting Parties undertake to observe the following general conditions when agreed by the Buyer and the Seller.

ANY ADDITIONAL, DIFFERENT, OR CONFLICTING TERMS AND CONDITIONS IN ANY OTHER DOCUMENTS ISSUED BY THE BUYER AT ANY TIME ARE HEREBY OBJECTED TO BY THE SELLER, SHALL BE WHOLLY INAPPLICABLE TO ANY SALE MADE HEREUNDER AND SHALL NOT BE BINDING IN ANY WAY ON THE SELLER.

**1.2** This agreement becomes valid and enforceable between the Contracting Parties after clear and non-equivocal consent by any duly authorized person representing the Buyer. For these purposes, the Buyer accepts these conditions of sales when signing the purchase order which mentions "I hereby accept Yole Développement's Terms and Conditions of Sale". This results in acceptance by the Buyer.

**1.3** Orders are deemed to be accepted only upon written acceptance and confirmation by the Seller, within [7 days] from the date of order, to be sent either by email or to the Buyer's address. In the absence of any confirmation in writing, orders shall be deemed to have been accepted.

## 2. MAILING OF THE PRODUCTS

**2.1** Products are sent by email to the Buyer:

- Within a few days from the order for Products already released and paid; or
- Within a reasonable time for Products ordered prior to their effective release. In this case, the Seller shall use its best endeavours to inform the Buyer of an indicative release date and the evolution of the work in progress.

**2.2** The Seller shall by no means be responsible for any delay in respect of article 2.1 above, and including in cases where a new event or access to new contradictory information would require for the analyst extra time to compute or compare the data in order to enable the Seller to deliver a high quality Products.

**2.3** The mailing of the Product will occur only upon payment by the Buyer, in accordance with the conditions contained in article 3.

**2.4** The mailing is operated through electronic means either by email via the sales department or automatically online via an email/password. If the Product's electronic delivery format is defective, the Seller undertakes to replace it at no charge to the Buyer provided that it is informed of the defective formatting within 90 days from the date of the original download or receipt of the Product.

**2.5** The person receiving the Products on behalf of the Buyer shall immediately verify the quality of the Products and their conformity to the order. Any claim for apparent defects or for non-conformity shall be sent in writing to the Seller within 8 days of receipt of the Products. For this purpose, the Buyer agrees to produce sufficient evidence of such defects.

**2.6** No return of Products shall be accepted without prior information to the Seller, even in case of delayed delivery. Any Product returned to the Seller without providing prior information to the Seller as required under article 2.5 shall remain at the Buyer's risk.

## 3. PRICE, INVOICING AND PAYMENT

**3.1** Prices are given in the orders corresponding to each Product sold on a unit basis or corresponding to annual subscriptions. They are expressed to be inclusive of all taxes (except for France where VAT will be added). The prices are re-evaluated from time to time. The effective price is deemed to be the one applicable at the time of the order.

**3.2** Payments due by the Buyer shall be sent by cheque payable to Yole Développement, credit card or by electronic transfer to the following account:

HSBC, 1 place de la Bourse 69002 Lyon France

Bank code: 30056

Branch code: 00170

Account n°: 0170 200 1565 87

BIC or SWIFT code: CCFRFRPP

IBAN: FR76 3005 6001 7001 7020 0156 587

To ensure the payments, the Seller reserves the right to request down payments from the Buyer. In this case, the need of down payments will be mentioned on the order.

**3.4** Payment is due by the Buyer to the Seller within 30 days from invoice date, except in the case of a particular written agreement. If the Buyer fails to pay within this time and fails to contact the Seller, the latter shall be entitled to invoice interest in arrears based on the annual rate Refi of the «BCE» + 7 points, in accordance with article L. 441-6 of the French Commercial Code. Our publications (report, database, tool...) are delivered only after reception of the payment.

**3.5** In the event of termination of the contract, or of misconduct, during the contract, the Seller will have the right to invoice at the stage in progress, and to take legal action for damages.

## 4. LIABILITIES

**4.1** The Buyer or any other individual or legal person acting on its behalf, being a business user buying the Products for its business activities, shall be solely responsible for choosing the Products and for the use and interpretations he makes of the documents it purchases, of the results he obtains, and of the advice and acts it deduces thereof.

**4.2** The Seller shall only be liable for (i) direct and (ii) foreseeable pecuniary loss, caused by the Products or arising from a material breach of this agreement

**4.3** In no event shall the Seller be liable for:

- a) Damages of any kind, including without limitation, incidental or consequential damages (including, but not limited to, damages for loss of profits, business interruption and loss of programs or information) arising out of the use of or inability to use the Seller's website or the Products, or any information provided on the website, or in the Products;
- b) Any claim attributable to errors, omissions or other inaccuracies in the Product or interpretations thereof.

**4.4** All the information contained in the Products has been obtained from sources believed to be reliable. The Seller does not warrant the accuracy, completeness adequacy or reliability of such information, which cannot be guaranteed to be free from errors.

**4.5** All the Products that the Seller sells may, upon prior notice to the Buyer from time to time be modified by or substituted with similar Products meeting the needs of the Buyer. This modification shall not lead to the liability of the Seller, provided that the Seller ensures the substituted Product is similar to the Product initially ordered.

**4.6** In the case where, after inspection, it is acknowledged that the Products contain defects, the Seller undertakes to replace the defective products as far as the supplies allow and without indemnities or compensation of any kind for labour costs, delays, loss caused or any other reason. The replacement is guaranteed for a maximum of two months starting from the delivery date. Any replacement is excluded for any event as set out in article 5 below.

**4.7** The deadlines that the Seller is asked to state for the mailing of the Products are given for information only and are not guaranteed. If such deadlines are not met, it shall not lead to any damages or cancellation of the orders, except for non-acceptable delays exceeding [3] months from the stated deadline, without information from the Seller. In such case only, the Buyer shall be entitled to ask for a reimbursement of its first down payment to the exclusion of any further damages.

**4.8** The Seller does not make any warranties, express or implied, including, without limitation, those of sale ability and fitness for a particular purpose, with respect to the Products. Although the Seller shall take reasonable steps to screen Products for infection of viruses, worms, Trojan horses or other codes containing contaminating or destructive properties before making the Products available, the Seller cannot guarantee that any Product will be free from infection.

## 5. FORCE MAJEURE

The Seller shall not be liable for any delay in performance directly or indirectly caused by or resulting from acts of nature, fire, flood, accident, riot, war, government intervention, embargoes, strikes, labour difficulties, equipment failure, late deliveries by suppliers or other difficulties which are beyond the control, and not the fault of the Seller.

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- Posting any Product to any other online service (including bulletin boards or the Internet);
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**6.4** The Buyer shall be solely responsible towards the Seller of all infringements of this obligation, whether this infringement comes from its employees or any person to whom the Buyer has sent the Products and shall personally take care of any related proceedings, and the Buyer shall bear related financial consequences in their entirety.

**6.5** The Buyer shall define within its company a contact point for the needs of the contract. This person will be the recipient of each new report. This person shall also be responsible for respect of the copyrights and will guaranty that the Products are not disseminated out of the company. In the context of Bundle and Annual Subscriptions, the contact person shall decide who within the Buyer, shall be entitled to receive the protected link that will allow the Buyer to access the Products.

**6.6** Please note that whether in Bundles or Annual Subscription, all unselected reports will be cancelled and lost after the 12 month validity period of the contract.

**6.7** As a matter of fact the investor of a company, external consultants, the joint venture done with a third party, and so on cannot access the report and should pay a full license price.

## 7. TERMINATION

**7.1** If the Buyer cancels the order in whole or in part or postpones the date of mailing, the Buyer shall indemnify the Seller for the entire costs that have been incurred as at the date of notification by the Buyer of such delay or cancellation. This may also apply for any other direct or indirect consequential loss that may be borne by the Seller, following this decision.

**7.2** In the event of breach by one Party under these conditions or the order, the non-breaching Party may send a notification to the other by recorded delivery letter upon which, after a period of thirty (30) days without solving the problem, the non-breaching Party shall be entitled to terminate all the pending orders, without being liable for any compensation.

## 8. MISCELLANEOUS

All the provisions of these Terms and Conditions are for the benefit of the Seller itself, but also for its licensors, employees and agents. Each of them is entitled to assert and enforce those provisions against the Buyer.

Any notices under these Terms and Conditions shall be given in writing. They shall be effective upon receipt by the other Party.

The Seller may, from time to time, update these Terms and Conditions and the Buyer, is deemed to have accepted the latest version of these terms and conditions, provided they have been communicated to him in due time.

## 9. GOVERNING LAW AND JURISDICTION

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