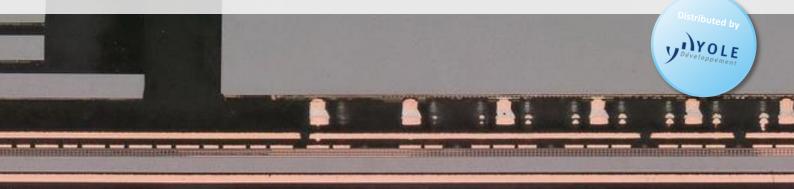
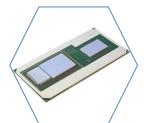


## **REVERSE COSTING® – STRUCTURE, PROCESS & COST REPORT**



# Intel's Embedded Multi-Die Interconnect Bridge (EMIB)

First consumer application in the Intel Core 8<sup>th</sup> Generation i7-8809G, the world's first On-Package CPU and GPU with High Bandwidth Memory.





Title: Intel EMIB

Pages: 130

Date: October 2018

Format: PDF & Excel file In the last few years, as the central and graphics processing unit (CPU and GPU) technology has advanced, the need for high DRAM memory bandwidth has led to an increased focus on high bandwidth onpackage links. And so, localized highdensity interconnects devices between two or more dies has been investigated to provide high bandwidth signaling in order to open up new opportunities for heterogeneous on-package integration. The typical proposed devices are interposers in glass, organic or silicon substrates. Intel has developed its own approach called an Embedded Multi-die Interconnect Bridge (EMIB), which offers simpler integration.

We have analyzed the Intel Core i7-8809G, which is the eight generation of Intel core i7 processor. The processor features a CPU, a discrete GPU and second generation high bandwidth memory (HBM2) on the same package. The GPU has a 4GB high bandwidth cache assembled from one 4-Hi HBM2 stack of four DRAM dies, giving almost 200GB/s of bandwidth.

Whereas NVIDIA and AMD both use interposers with via-middle TSVs, the Intel product uses EMIB technology. This consists of a silicon bridge buried in the printed circuit board (PCB) substrate, making the interconnection between the HBM2 stack and the GPU. The approach has some inherent advantages, such as the ability to implement high-density in interconnect without requiring TSVs and to support the integration of many large dies in a large area.

Focusing on the GPU and HBM integration, the report shows that in a small 29mm x 19mm area 12-layer flipchip ball grid array (fcBGA) package, both components use under 700mm<sup>2</sup> of silicon, an impressive silicon-to-package ratio.

This report includes a complete physical analysis of the packaging process, with details of all technical choices regarding processes, equipment and materials. Also, the complete manufacturing supply chain is described, and manufacturing costs are calculated.

The report compares the Intel solution with AMD's Radeon Vega Frontier and NVIDIA's Tesla P100, highlighting the integration choices made by all companies.

#### COMPLETE TEARDOWN WITH

- Detailed photos and cross-sections
- Precise measurements
- Material analysis
- Manufacturing process flow
- Supply chain evaluation
- Manufacturing cost analysis
- Estimated sales price
- Physical comparison with NVIDIA Tesla and TSMC CoWoS, and AMD Radeon Vega and SPIL CoW

## **TABLE OF CONTENTS**

### Overview/Introduction Company Profile and Supply Chain Market Analysis Physical Analysis

- Intel NUC8i7HVK Teardown
- Processor Package
  - ✓ Views, dimensions and overview
  - ✓ Die sizes
  - ✓ Board cross-section
  - Package disassembly and crosssection: metal frame, laminate substrate, silicon bridge
- GPU die
  - ✓ Views, dimensions and marking
  - ✓ Microbumps
  - ✓ Silicon bridge to GPU cross-section
- Driver and DRAM Die
  - ✓ Views, dimensions and marking
  - ✓ Microbumps and TSVs
  - ✓ HBM2 stack cross-section
  - ✓ Silicon bridge to HBM2 cross-section
- Silicon Bridge Die
  - ✓ View, dimensions and marking
  - ✓ Microbumps
  - ✓ Silicon bridge cross-section: Substrate, metal layers, process

## **AUTHORS**



**Dr Stéphane Elisabeth** has joined System Plus Consulting's team in 2016. He has a deep knowledge of Materials characterizations and Electronics systems.

He holds an Engineering Degree in Electronics and Numerical Technology, and a PhD in Materials for Microelectronics.



Véronique Le Troadec has joined System Plus Consulting as a laboratory engineer. Coming from Atmel Nantes, she has extensive knowledge in failure analysis of components and in deprocessing of integrated circuits.

## **RELATED REPORTS**



## AMD Radeon Vega Frontier Edition

*The first SiC power module in commercialized electric vehicles.* November 2017



NVIDIA Tesla P100 GPU with HBM2

TSMC CoWoS – Samsung HBM2 – 2.5D and 3D Packaging. February 2018



Second Generation of TSMC's Integrated Fan-Out (inFO) Packaging for the Apple A11 found in the iPhone X

The latest Apple application processor engine : from the stacked board to the A11, and reverse costing of TSMC's updated inFO packaging. June 2017



Comparison with NVIDIA Tesla P100 and AMD Radeon Fury X

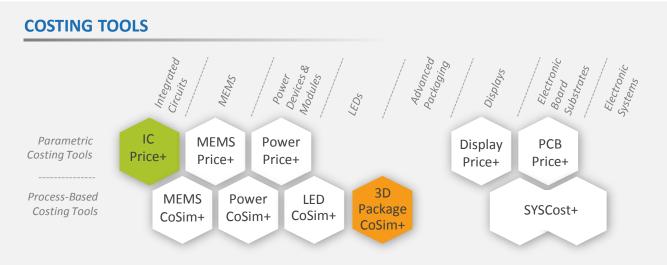
#### **Manufacturing Process Flow**

- Global Overview
- HBM2 Stack Process Flow
- Silicon Bridge Process Flow
- EMIB Process Flow

#### **Cost Analysis**

- Overview of the Cost Analysis
- Yield Hypotheses
- GPU Front-End and Die Cost
- Silicon Bridge Wafer and Die Cost
- DRAM Front-End Cost
  - ✓ TSV manufacturing cost
  - ✓ Microbumping manufacturing cost
- DRAM Die Cost
- Logic Die Cost
- HBM2 Stack Cost
- EMIB Assembly Manufacturing Cost
- Final Component Cost

### **Estimated Price Analysis**



Our analysis is performed with our costing tools 3D Packaging CoSim+ and IC Price+.

System Plus Consulting offers powerful costing tools to evaluate the production cost and selling price from single chip to complex structures.

#### 3D Packaging CoSim+

Cost simulation tool to evaluate the cost of any Packaging process: Wafer-level packaging, TSV, 3D integration...

#### IC Price+

The tool performs the necessary cost simulation of any Integrated Circuit: ASICs, microcontrollers, memories, DSP, smartpower...

## ABOUT SYSTEM PLUS CONSULTING

System Plus Consulting is specialized in the cost analysis of electronics from semiconductor devices to electronic systems.

A complete range of services and costing tools to provide in-depth production cost studies and to estimate the objective selling price of a product is available.

Our services:

- STRUCTURE & PROCESS ANALYSES
- **CUSTOM ANALYSES**
- **COSTING SERVICES**
- **COSTING TOOLS**
- TRAININGS

www.systemplus.fr sales@systemplus.fr

## WHAT IS A REVERSE COSTING<sup>®</sup>?

Reverse Costing<sup>®</sup> is the process of disassembling a device (or a system) in order to identify its technology and calculate its manufacturing cost, using in-house models and tools.



## **CONTACTS**

Headquarters 22, bd Benoni Goullin Nantes Biotech 44200 Nantes France +33 2 40 18 09 16 sales@systemplus.fr

**Europe Sales Office** Lizzie LEVENEZ Frankfurt am Main Germany +49 151 23 54 41 82 llevenez@systemplus.fr **America Sales Office** Steve LAFERRIERE Western USA +1 310-600-8267 laferriere@yole.fr

**Troy BLANCHETTE** Eastern USA +1 704-859-0453 troy.blanchette@yole.fr wang@yole.fr

Asia Sales Office Takashi ONOZAWA Japan & Rest of Asia +81 3 4405 9204 onozawa@yole.fr

Mavis WANG Greater China +886 979 336 809



# **ORDER FORM**

Please process my order for "Intel's Embedded Multi-Die Interconnect Bridge (EMIB)" Reverse Costing® – Structure, Process & Cost Report *Ref: SP18417* 

## Full Structure, Process & Cost Report

□ Annual Subscription offers possible from 3 reports, including this report as the first of the year. Contact us for more information.

### SHIP TO

Name (Mr/Ms/Dr/Pr):
Job Title:
Company:
Address:
City: State:
Postcode/Zip:
Country:
VAT ID Number for EU members:
Tel:
Email:
Date:
Signature:

## **BILLING CONTACT**

First Name :
Last Name:
Email:
Phone:

## PAYMENT

By credit card:
Number:   _ _ _    _ _
Expiration date:   _ /
Card Verification Value:

#### By bank transfer:

HSBC, 1 place de la Bourse, F-69002 Lyon, France SWIFT or BIC code: CCFRFRPP Bank code : 30056 - Branch code : 00170 - Account : 0170200156587 IBAN: FR76 3005 6001 7001 7020 0156 587 Return order by: FAX: +33 (0)472 83 01 83 MAIL: YOLE DEVELOPPEMENT 75 Cours Emile Zola 69100 Villeurbanne – France

\*For price in dollars please use the day's exchange rate

\*All reports are delivered electronically in pdf format

\*For French customer, add 20 % for VAT \*Our prices are subject to change. Please check our new releases and price changes on <u>www.i-micronews.com</u>. The present document is valid 6 months after its publishing date: October 2018

## ANNUAL SUBSCRIPTIONS

Each year System Plus Consulting releases a comprehensive collection of new reverse engineering and costing analyses in various domains. You can choose to buy over 12 months a set of 3, 4, 5, 7, 10 or 15 Reverse Costing<sup>®</sup> reports.

## Up to 47% discount!

More than 60 reports released each year on the following topics (considered for 2018):

- MEMS & Sensors: Accelerometer – Environment - Fingerprint - Gas - Gyroscope - IMU/Combo -Microphone - Optics - Oscillator -Pressure
- Power: GaN IGBT MOSFET Si Diode - SiC
- Imaging: Camera Spectrometer
- LED and Laser: UV LED VCSEL -White/blue LED
- Packaging: 3D Packaging -Embedded - SIP - WLP
- Integrated Circuits: IPD Memories – PMIC - SoC
- **RF:** FEM Duplexer
- Systems: Automotive Consumer - Energy - Telecom



Definitions: "Acceptance": Action by which the Buyer accepts the terms and conditions of sale in their entirety. It is done by signing the purchase order which mentions "I hereby accept Yole's Terms and Conditions of Sale

"Buyer": Any business user (i.e. any person acting in the course of its business activities, for its business needs) entering into the following general conditions to the exclusion of consumers acting in their personal interests

"Contracting Parties" or "Parties": The Seller on the one hand and the Buyer on the other hand. "Intellectual Property Rights" ("IPR") means any rights held by the Seller in its Products, including any patents, trademarks, registered models, designs, copyrights, inventions, commercial secrets and know-how, technical information, company or trading names and any other intellectual property rights or similar in any part of the world, notwithstanding the fact that they have been registered or not and including any pending registration of one of the above mentioned rights.

"License": For the reports and databases, 3 different licenses are proposed. The buyer has to choose one license: • One user license: one person at the company can use the report.

Multi-user license: the report can be used by unlimited users within the company. Subsidiaries and Joint-Ventures are not included.

• Corporate license: purchased under "Annual Subscription" program, the report can be used by unlimited users within the company. Joint-Ventures are not included.

"Products": Depending on the purchase order, reports or database on MEMS, CSC, Optics/MOEMS, Nano, bio... to be bought either on a unit basis or as an annual subscription. (i.e. subscription for a period of 12 calendar months). The annual subscription to a package (i.e. a global discount based on the number of reports that the Buyer orders or accesses via the service, a global search service on line on I-micronews and a consulting approach), is defined in the order. Reports are established in PowerPoint and delivered on a PDF format and the database may include Excel files.

"Seller": Based in Lyon (France headquarters), Yole Développement is a market research and business development consultancy company, facilitating market access for advanced technology industrial projects. With more than 20 market analysts, Yole works worldwide with the key industrial companies, R&D institutes and investors to help them understand the markets and technology trends 1. Scope

1.1 The Contracting Parties undertake to observe the following general conditions when agreed by the Buyer and the Seller. ANY ADDITIONAL, DIFFERENT, OR CONFLICTING TERMS AND CONDITIONS IN ANY OTHER DOCUMENTS ISSUED BY THE BUYER AT ANY TIME ARE HEREBY OBJECTEDTO BY THE SELLER, SHALL BE WHOLLY INAPPLICABLE TO ANY SALE MADE HEREUNDER AND SHALL NOT BE BINDING IN ANY WAY ON THE SELLER

1.2 This agreement becomes valid and enforceable between the Contracting Parties after clear and non-equivocal consent by any duly authorized person representing the Buyer. For these purposes, the Buyer accepts these

conditions of sales when signing the purchase order which mentions "I hereby accept Yole's Terms and Conditions of Sale". This results in acceptance by the Buyer. in writing, orders shall be deemed to have been accepted.

Mailing of the Products

2.1 Products are sent by email to the Buyer: within [1] month from the order for Products already released; or

within a reasonable time for Products ordered prior to their effective release. In this case, the Seller shall use its best endeavours to inform the Buver of an indicative release date and the evolution of the work in progress.

2.2 Some weeks prior to the release date the Seller can propose a pre-release discount to the Buyer The Seller shall by no means be responsible for any delay in respect of article 2.2 above, and including incases where a new event or access to new contradictory information would require for the analyst extra time to compute or compare the data in order to enable the Seller to deliver a high quality Products. 2.3 The mailing of the Product will occur only upon payment by the Buyer, in accordance with the conditions contained in article 3.

2.4. The mailing is operated through electronic means either by email via the sales department or automatically online via an email/password. If the Product's electronic delivery format is defective, the Seller undertakes to replace it at no charge to the Buyer provided that it is informed of the defective formatting within 90 days from the date of the original download or receipt of the Product.

2.5 The person receiving the Products on behalf of the Buyer shall immediately verify the quality of the Products and their conformity to the order. Any claim for apparent defects or for non-conformity shall be sent in writing to

the Seller within 8 days of receipt of the Products. For this purpose, the Buyer agrees to produce sufficient evidence of such defects... 2.6 No return of Products shall be accepted without prior information to the Seller, even in case of delayed delivery. Any Product returned to the Seller without providing prior information to the Seller as required under article

2.5 shall remain at the Buyer's risk.
Price, invoicing and payment

3.1 Prices are given in the orders corresponding to each Product sold on a unit basis or corresponding to annual subscriptions. They are expressed to be inclusive of all taxes. The prices may be reevaluated from time to time. The effective price is deemed to be the one applicable at the time of the order

3.2 Yole may offer a pre release discount for the companies willing to acquire in the future the specific report and agreeing on the fact that the report may be release later than the anticipated release date. In exchange to this uncertainty, the company will get a discount that can vary from 15% to 10%. 3.3 Payments due by the Buyer shall be sent by cheque payable to Yole Développement, credit card or by electronic transfer to the following account:

HSBC, 1 place de la Bourse 69002 Lyon France

Bank code: 30056 Branch code: 00170

Account n°: 0170 200 1565 87 BIC or SWIFT code: CCFRFRPP

IBAN: FR76 3005 6001 7001 7020 0156 587 To ensure the payments, the Seller reserves the right to request down payments from the Buyer. In this case, the need of down payments will be mentioned on the order.

3.4 Payment is due by the Buyer to the Seller within 30 days from invoice date, except in the case of a particular written agreement. If the Buyer fails to pay within this time and fails to contact the Seller, the latter shall be entitled to invoice interest in arrers based on the annual rate Refi of the «BCE» + 7 points, in accordance with article L. 441-6 of the French Commercial Code. Our publications (report, database, tool...) are delivered only after reception of the payment.

3.5 In the event of termination of the contract, or of misconduct, during the contract, the Seller will have the right to invoice at the stage in progress, and to take legal action for damages

Liabilities

4.1 The Buyer or any other individual or legal person acting on its behalf, being a business user buying the Products for its business activities, shall be solely responsible for choosing the Products and for the use and

interpretations he makes of the documents it purchases, of the results he obtains, and of the advice and acts it deduces thereof.

4.2 The Seller shall only be liable for (i) direct and (ii) foreseeable pecuniary loss, caused by the Products or arising from a material breach of this agreement 4.3 In no event shall the Seller be liable for:

a) damages of any kind, including without limitation, incidental or consequential damages (including, but not limited to, damages for loss of profits, business interruption and loss of programs or information) arising out of the use of or inability to use the Seller's website or the Products, or any information provided on the website, or in the Products; b) any claim attributable to errors, omissions or other inaccuracies in the Product or interpretations thereof.

4.4All the information contained in the Products has been obtained from sources believed to be reliable. The Seller does not warrant the accuracy, completeness adequacy or reliability of such information, which cannot be

4.5 All the Products that the Seller sells may, upon prior notice to the Buyer from time to time be modified by or substituted with similar Products meeting the needs of the Buyer. This modification shall not lead to the liability of the Seller, provided that the Seller ensures the substituted Product is similar to the Product initially ordered. 4.6 In the case where, after inspection, it is acknowledged that the Products contain defects, the Seller undertakes to replace the defective products as far as the supplies allow and without indemnities or compensation of any

kind for labor costs, delays, loss caused or any other replacement is guaranteed for a maximum of two months starting from the delivery date. Any replacement is excluded for any event as set out in article 5 below. 4.7 The deadlines that the Seller is asked to state for the mailing of the Products are given for information only and are not guaranteed. If such deadlines are not met, it shall not lead to any damages or cancellation of the orders, except for non acceptable delays exceeding [4] months from the stated deadline, without information from the Seller. In such case only, the Buyer shall be entitled to ask for a reimbursement of its first down payment to the exclusion of any further damages.

4.8 The Seller does not make any warranties, express or implied, including, without limitation, those of sale ability and fitness for a particular purpose, with respect to the Products. Although the Seller shall take reasonable steps to screen Products for infection of viruses, worms, Trojan horses or other codes containing contaminating or destructive properties before making the Products available, the Seller cannot guarantee that any Product will be free from infection.

5. Force majeure The Seller shall not be liable for any delay in performance directly or indirectly caused by or resulting from acts of nature, fire, flood, accident, riot, war, government intervention, embargoes, strikes, labor difficulties, equipment failure, late deliveries by suppliers or other difficulties which are beyond the control, and not the fault of the Seller. 6. Protection of the Seller's IPR

6.1 All the IPR attached to the Products are and remain the property of the Seller and are protected under French and international copyright law and conventions.

6.2. The Buyer agreed not to disclose, copy, reproduce, redistribute, resell or publish the Product, or any part of it to any other party other than employees of its company. The Buyer shall have the right to use the Products solely for its own internal information purposes. In particular, the Buyer shall therefore not use the Product for purposes such as:

Information storage and retrieval systems; Recordings and re-transmittals over any network (including any local area network);

Use in any timesharing, service bureau, bulletin board or similar arrangement or public display; Posting any Product to any other online service (including bulletin boards or the Internet);

Licensing, leasing, selling, offering for sale or assigning the Product.

6.3 The Buyer shall be solely responsible towards the Seller of all infringements of this obligation, whether this infringement comes from its employees or any person to whom the Buyer has sent the Products and shall personally take care of any related proceedings, and the Buyer shall bear related financial consequences in their entirety.

6.4 The Buyer shall define within its company point of contact for the needs of the contract. This person will be the recipient of each new report in PDF format. This person shall also be responsible for respect of the copyrights and will guaranty that the Products are not disseminated out of the company.

6.5 In the context of annual subscriptions, the person of contact shall decide who within the Buyer, shall be entitled to access on line the reports on I-micronews.com. In this respect, the Seller will give the Buyer a maximum of 10 password, unless the multiple sites organization of the Buyer requires more passwords. The Seller reserves the right to check from time to time the correct use of this password.

6.6 In the case of a multisite, multi license, only the employee of the buyer can access the report or the employee of the companies in which the buyer have 100% shares. As a matter of fact the investor of a company, the joint venture done with a third party etc..cannot access the report and should pay a full license price.

Termination 7.1 If the Buyer cancels the order in whole or in part or postpones the date of mailing, the Buyer shall indemnify the Seller for the entire costs that have been incurred as at the date of notification by the Buyer of such delay or cancellation. This may also apply for any other direct or indirect consequentialloss that may be borne by the Seller, following this decision.

7.2 In the event of breach by one Party under these conditions or the order, the non-breaching Party may send a notification to the other by recorded delivery letter upon which, after a period of thirty (30) days without solving the problem, the non-breaching Party shall be entitled to terminate all the pending orders, without being liable for any compensation

Miscellaneous

All the provisions of these Terms and Conditions are for the benefit of the Seller itself, but also for its licensors, employees and agents. Each of them is entitled to assert and enforce those provisions against the Buyer. Any notices under these Terms and Conditions shall be given in writing. They shall be effective upon receipt by the other Party.

The Seller may, from time to time, update these Terms and Conditions and the Buyer, is deemed to have accepted the latest version of these terms and conditions, provided they have been communicated to him in due time. 9. Governing law and jurisdiction

9.1 Any dispute arising out or linked to these Terms and Conditions or to any contract (orders) entered into in application of these Terms and Conditions shall be settled by the French Commercial Courts of Lyon, which shall have exclusive jurisdiction upon such issues.

9.2 French law shall govern the relation between the Buyer and the Seller, in accordance with these Terms and Conditions.

YOLE